

Title: Financial Analyst / Trader (CFA)

Employer: The Prosperity Consulting Group

Job Location: Owings Mills, MD

Description:

The Prosperity Consulting Group, an independent registered investment advisory firm, is seeking an analytically strong and motivated Financial Analyst. The chosen candidate will join a team of high energy, performance-driven individuals whose mission is to help clients embrace life and prepare for a comfortable future.

Responsibilities

- Formulate independent views of companies and investment insights based on research
- Analyze the performance of companies and industry sectors
- Research fixed-income options
- Execute trades for clients
- Maintain proprietary company models
- Be an active member of our firm's investment committee, sharing your insights in both verbal and written format
- Back office operations

Personal Competencies

- Strong verbal & written communication skills
- Detail-oriented with strong organizational skills
- Desire to work in a collaborative manner in support of team objectives
- Willing to work in a detail-oriented and deadline-driven environment
- Ability to handle multiple projects simultaneously
- Strong work ethic, positive attitude, and professional demeanor
- Ability to learn quickly and work independently

Qualification / Education

- CFA, or progress towards a CFA designation, is required
- Bachelor's Degree in Finance, Economics, Accounting, Business, or closely related field
- Proficiency with Orion / Eclipse Software is a plus
- Experience in Salesforce is a plus
- Proficiency in Microsoft Office Suite
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About The Prosperity Consulting Group

The Prosperity Consulting Group is a leading wealth management company dedicated to providing objective financial planning services and investment advice to businesses, individuals, families, and institutions. Our firm adheres to a comprehensive approach helping clients address key areas of planning that are critical to financial success: Investment, Retirement, Estate, Tax, Business, and Insurance. For more information, please visit our website at www.prosperityconsult.com.

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