



The Prosperity Consulting Group Advisors Awarded as 2019 Five Star Wealth Managers

BALTIMORE, MD. - February 1, 2019 -- The Prosperity Consulting Group, LLC, a Registered Investment Advisory firm serving the Mid-Atlantic Region, is pleased to announce that our advisors, Donald N. Hoffman, Donna C. Gestl, Lauren M. Rebbel, Linda L. Stapf, and William C. Martin have been named Five Star Wealth Managers and are being featured in Baltimore Magazine this month. Five Star Award candidates are evaluated against 10 objective eligibility and evaluation criteria such as client retention rates, client assets administered, firm review and a favorable regulatory and complaint history.

Donald N. Hoffman, MS, CPA, is the President of The Prosperity Consulting Group, LLC. His background as a financial advisor, accountant and business consultant enables his clients to benefit from his experience in the investment, tax, business and retirement planning fields. Drawing on over 35 years of practice, Don's passion lies in strategically planning for clients' retirement, diversifying their stock portfolios, guiding them through complex business matters and optimizing long-term success with investment guidance.

Donna Gestl, CFP®, AIF®, is Senior Vice President and a Partner at The Prosperity Consulting Group, LLC. With over 20 years of experience, Donna educates and empowers clients to make the best financial decisions by providing independent advice and financial options. Donna's belief that clients' interests always come first has led her to pursue an Accredited Investment Fiduciary certification, providing her with specialized knowledge and application of fiduciary standards.

Lauren Rebbel, CFP®, CDFA®, is a Partner at The Prosperity Consulting Group, LLC. She specializes in working with successful and affluent women, including those who are going through a life-changing transition. Lauren takes the time to listen and understand her clients' financial objectives and concerns, before delivering advice and offering solutions in concert with clients' attorneys, tax advisors, bankers, mediators and other trusted advisors.

Linda Stapf, CPA, is a Financial Advisor at The Prosperity Consulting Group, LLC. Linda's passion to help clients protect their wealth stems from her personal experience. After Linda's father passed away when she was a teenager, her mother was faced with reduced income while struggling to keep a mortgage and business afloat. Driven by what happened to her family, Linda is deeply invested in her clients' success. With a background as a licensed financial advisor and CPA, Linda has over 20 years of experience providing comprehensive financial services to clients in Howard and Carroll counties.

William Martin, CPA, is a Financial Advisor at The Prosperity Consulting Group, LLC. Bill's extensive experience as a Certified Public Accountant allows him to prepare tax efficient solutions for his clients. Bill has found his passion for guiding individuals, families, businesses and institutions through retirement, tax and business planning. Working with a diverse group of clients, Bill provides customized and proactive wealth management advice and solutions.

Donald N. Hoffman, MS, CPA, President of The Prosperity Consulting Group, LLC, says "I'm very proud of our team and the amazing service they provide. Every day, Donna, Lauren, Linda, Bill and the rest of our team work tirelessly to help their clients embrace life and prepare for a comfortable future. We are honored and humbled by this award."

The Prosperity Consulting Group, LLC, is a leading Wealth Management Company dedicated to helping clients embrace life and prepare for a comfortable future. The firm adheres to a comprehensive approach helping clients address key areas of planning that are critical to financial success: Investment, Retirement, Estate, Tax, Business and Insurance. For more information, please visit our website at www.prosperityconsult.com.

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